

A Overview of the Hotel Market – CENTRAL ASIA



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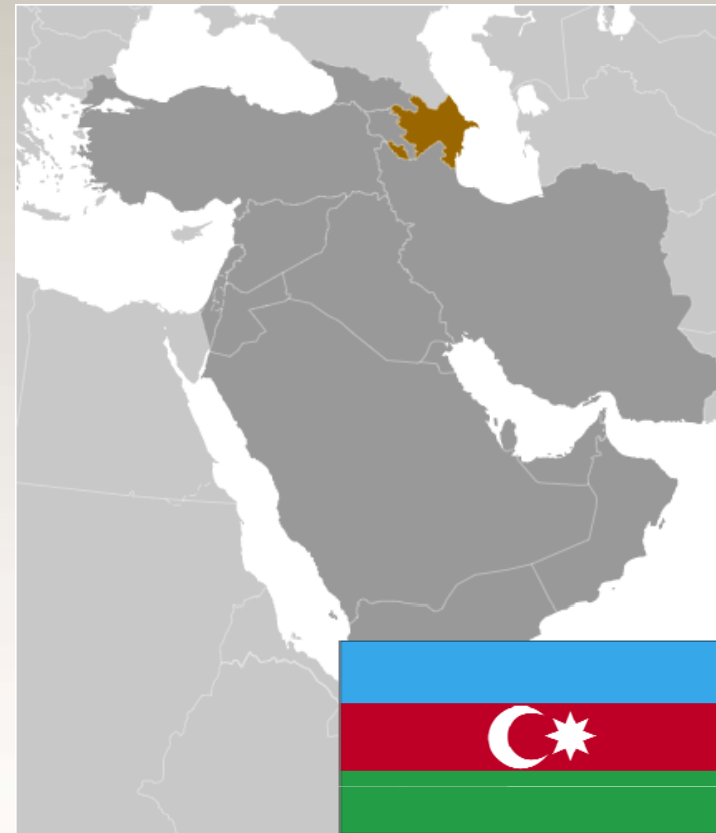
A TOUR OF CENTRAL ASIA and NEIGHBOURS OF TURKEY



AZERBAIJAN

- Park Hyatt
- Hyatt Regency
- Radisson Blu
- Park Inn
- Ramada Plaza (Gence)
- Ramada
- Days Hotel
- Holiday Inn

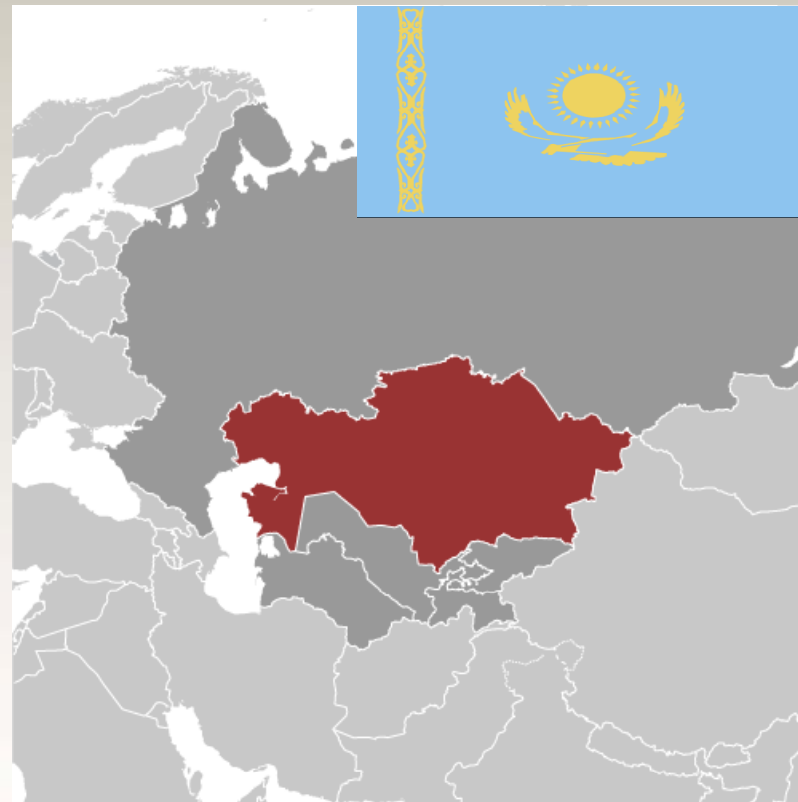
- **Marriott**
- **Hilton**
- **Four Seasons**
- **Fairmont**



KAZAKHSTAN

- Hyatt Regency Almaty
- InterContinental Almaty
- Holiday Inn Almaty
- Royal Tulip Almaty
- Radisson Blu Astana
- Ramada Plaza Astana
- Golden Tulip Atyrau
- Renaissance Atyrau
- Renaissance Aktau

- J.W.Marriott Almaty
- Kempinski Almaty



KYRGYSTAN

- Hyatt Regency Bishkek



TAJIKISTAN

- Hyatt Regency Dushanbe



TURKMENISTAN

Several old (ex-Sheraton) and new hotels (President, Nisa, Oğuzkent, etc.) awaiting international operators.

Avaza Tourist Zone (also called Turkmenbasi Region), on the Caspian Sea, being developed as a resort destination, with several (60?) luxury hotels. Total investment planned to be US\$1 billion. Several complaints about the master planning.



UZBEKISTAN

- Radisson Blu Tashkent
- InterContinental Tashkent



GEORGIA

- Radisson Blu Tbilisi
- Marriott Tbilisi
- Holiday Inn Tbilisi
- Courtyard by Marriott Tbilisi
- Sheraton Tbilisi
- Sheraton Batumi

- Kempinski Batumi
- Radisson Blu Batumi
- Hilton Batumi

(Too many hotels in Batumi)



ARMENIA

- Marriott Yerevan
- Golden Tulip Yerevan
- Best Western Yerevan
- Best Western Sevan

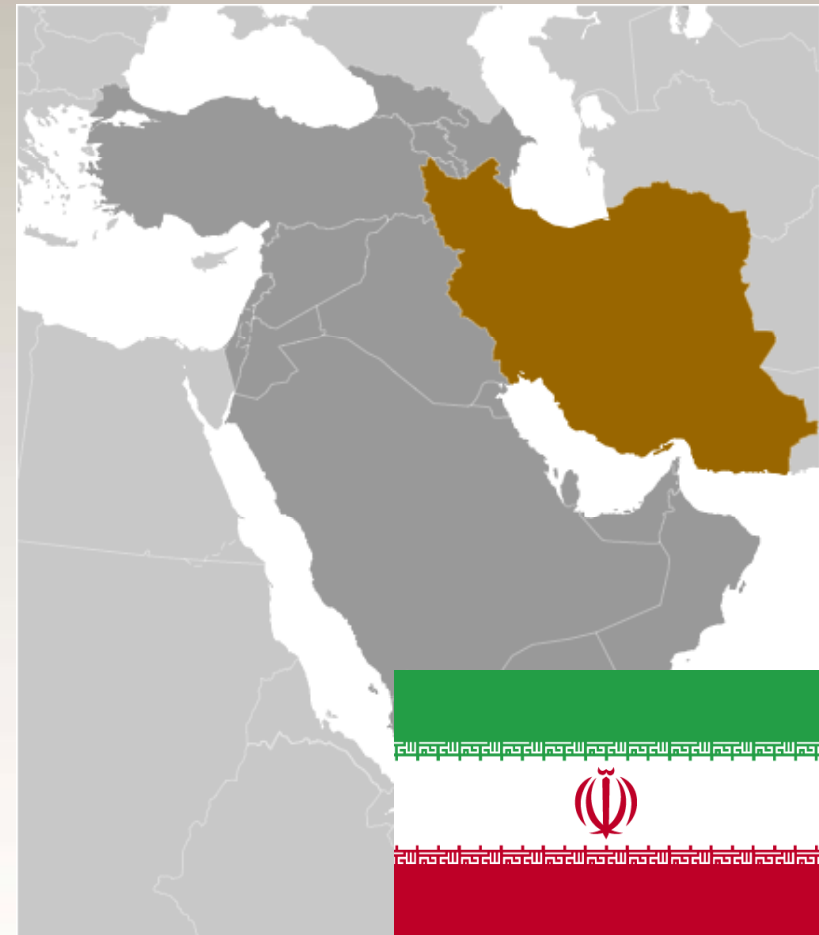


IRAN

No international chain !

No projects !

HOT SPOT



IRAQ

- Rotana Erbil

Several (too many) hotel projects, but what about their realisation?



SYRIA

- Four Seasons Damascus
- Sheraton Resort Damascus
- Sheraton Damascus
- Le Meridien Damascus
- Safir Damascus
- Sheraton Aleppo
- Rotana Damascus
- Rotana Resort Latakia
- Le Meridien Latakia
- Safir Homs

- **InterContinental Damascus**



TURKISH CHAINS ABROAD

- DEDEMAN

- Tashkent, Uzbekistan
- Damascus, Syria
- Aleppo, Syria
- Palmyra, Syria
- Sofia, Bulgaria
- Plovdiv, Bulgaria

- PRINCESS

- Saint Maarten
- Belize
- Surinam
- Guyana
- Santo Domingo
- Free Zone

- Batumi, Georgia

- RIXOS

- Almaty, Kazakhstan
- Astana, Kazakhstan
- Tripoli, Libya
- Prykarpattya, Ukraine
- Dubrovnik, Croatia

- Bahreyn, Bahrain
- Batumi, Georgia

- DIVAN

- Erbil, Iraq

- THE MARMARA

- New York, USA